

# EXAMPLE REFERRAL FORM

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## Orenitram® (treprostinil) Extended-Release Tablets Referral Form

Please complete, sign, and fax Steps 1 and 2 to ASSIST using the included Fax Cover Sheet.



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### STEP 1 - PATIENT INFORMATION AND AUTHORIZATION

#### A PATIENT INFORMATION

Name: First <i>Mary</i>	Middle <i>Ann</i>	Last <i>Smith</i>
Date of Birth <i>01/01/74</i>	Gender <i>F</i>	Last 4 digits of SSN <i>6789</i>
Home Address <i>100 Main St</i>		
City <i>Anywhere</i>	State <i>TX</i>	Zip <i>12345</i>
Shipping Address (if not home address)		
City	State	Zip
Telephone <i>555-123-4567</i>	Alternate Telephone <i>555-765-4321</i>	Best Time to Call
E-mail Address <i>masmith@hotmail.com</i>		
Caregiver/Family Member <i>Michael</i>	Telephone <i>555-987-6543</i>	Alternate Telephone <i>555-345-6789</i>

Please provide complete patient information. It is helpful to include the contact information for a caregiver or family member.

#### B INSURANCE INFORMATION

Pharmacy Benefits Manager:		
Subscriber ID # <i>1234567</i>	Group #	Telephone # <i>800-654-3210</i>
Primary Medical Insurance: <i>Cigna</i>		Policy Holder/Relationship <i>Self</i>
Subscriber ID #	Group #	Telephone #
Secondary Medical Insurance:		Policy Holder/Relationship
Subscriber ID #	Group #	Telephone #

To avoid delays in the approval process, please provide complete insurance information.

#### C PATIENT AUTHORIZATION FOR THE USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

I authorize my health care providers, including my pharmacies and health plan(s) ("Health Care Providers") to disclose my personal information, including information about my insurance, prescriptions, medical condition and health ("Information") to United Therapeutics and its contractors and business partners (including the Access Solutions and Support Team [ASSIST]) (collectively "United Therapeutics") for the following purposes:

- (1) to verify, investigate, and assist with the coordination of my coverage for United Therapeutics products; (2) facilitate my access to prescribed United Therapeutics products; (3) contact me to discuss available patient support programs; (4) determine my initial and continuing eligibility for assistance programs; (5) provide educational information and promotional materials related to United Therapeutics products or my condition or treatment; (6) internal review by United Therapeutics of its programs for continuous improvement; and (7) use my deidentified information for ongoing analysis and quality improvement for United Therapeutics medicines.

Certain Health Care Providers may receive payment from United Therapeutics in exchange for disclosing my Information as described above and/or for using my information to contact me about United Therapeutics products and other support programs.

I understand that federal privacy laws may not protect my Information once it is disclosed; however, United Therapeutics agrees to protect my Information by using and disclosing it only for the purposes specified. I understand that I may refuse to sign the authorization and that this refusal will not affect my treatment, insurance coverage, or eligibility for benefits. However, if I do not sign, I may not be eligible to receive education and patient support services provided by United Therapeutics.

This authorization will expire in ten (10) years after the date it is signed unless a shorter period is mandated by state law or I revoke or cancel my authorization before then. I understand that I may cancel this authorization at any time by fax at 1-800-380-5294 or by writing to: United Therapeutics Corporation ASSIST, 1130 S. Harbor City Blvd., Suite 103, Melbourne, Florida 32901, but the cancellation will not apply to information that Health Care Providers have previously disclosed in reliance on this authorization. I understand that I am entitled to receive a copy of this authorization once signed.

SIGN HERE

Patient Name (Print) *Mary Smith* Patient Signature *Mary Smith* Date *12/14/19*

If the patient cannot sign, Patient's Representative must sign here. Patient Representative Signature \_\_\_\_\_ Date \_\_\_\_\_

Describe relationship to patient and authority to sign this form for patient: \_\_\_\_\_

The patient's signature is not required to process the Referral Form; however, it is needed to authorize ASSIST to provide access and support and arrange other services with a Specialty Pharmacy.

CHECK HERE

By checking this box, I agree to be enrolled in the Orenitram Patient Support Program.

Patients can sign up for the Orenitram Patient Support Program. After Referral Form approval, your patients will receive information about the programs and services offered.

Please note: United Therapeutics cannot guarantee payment for United Therapeutics products and directs patients to discuss treatment options with their healthcare provider.



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PATIENT NAME: Mary Smith DATE OF BIRTH: 01/01/74

### STEP 2 - PRESCRIBER, MEDICAL AND PRESCRIPTION INFORMATION

#### D PRESCRIBER INFORMATION

Prescriber: First <u>John</u>	Last <u>Trapper</u>
NPI # <u>1012345</u>	State License # <u>TX54321</u>
Facility Name <u>Central Texas Medical Center</u>	Group NPI # (if applicable)
Address <u>5432 Medical Center Dr</u>	
City <u>Anywhere</u>	State <u>TX</u> Zip <u>12345</u>
Office Contact Name <u>Jane</u>	
Telephone <u>555-878-5432</u>	Fax <u>555-878-6543</u>
E-mail Address <u>jnurse@txmc.com</u>	Preferred Method of Communication <u>Phone</u>

Along with your information, please include the preferred method of contacting your office.

#### E MEDICAL INFORMATION / PATIENT EVALUATION / SUPPORTING DOCUMENTATION

Patient UT PAH Product Therapy Status for the requested drug <input checked="" type="checkbox"/> Naive/New <input type="checkbox"/> Restart <input type="checkbox"/> Transition	Current Specialty Pharmacy <input type="checkbox"/> Accredo <input type="checkbox"/> CVS Caremark	Patient Status <input checked="" type="checkbox"/> Outpatient <input type="checkbox"/> Inpatient	Allergies <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes _____
WHO Group _____	NYHA Functional Class <input type="checkbox"/> I <input checked="" type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV	Weight <u>140</u> kg/lb	Height <u>5'4"</u>
Diagnosis - The following ICD-10 codes do not suggest approval, coverage or reimbursement for specific uses or indications		Diabetic <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<input checked="" type="checkbox"/> ICD-10 I27.0 Primary pulmonary hypertension	<input type="checkbox"/> ICD-10 I27.2 Other chronic pulmonary heart diseases: pulmonary arterial hypertension, secondary	Other ICD-10 _____	
<input checked="" type="checkbox"/> ICD-10 I27.1 Idiopathic PAH <input type="checkbox"/> Heritable PAH	<input type="checkbox"/> Connective Tissue Disease <input type="checkbox"/> Congenital Heart Disease <input type="checkbox"/> Portal Hypertension	<input type="checkbox"/> Drugs/Toxins Induced <input type="checkbox"/> HIV <input type="checkbox"/> Other _____	

List PAH-specific medications patient is taking or has taken \_\_\_\_\_

Include all requested patient disease information.

#### F PRESCRIPTION INFORMATION (the prescription is only valid if received by fax)

Orenitram® (treprostinil) Extended-Release Tablets

**STRENGTHS (Prior authorizations may be required for each strength, and patient may need all strengths to reach target dose):**

0.125 mg (NDC 66302-300-01)

0.25 mg (NDC 66302-302-01)

1 mg (NDC 66302-310-01)

2.5 mg (NDC 66302-325-01)

5 mg (NDC 66302-350-01)

**DOSAGE (TID dosing may reduce peak-to-trough pharmacokinetic fluctuations):**

Initiate at 0.125mg TID. Titrate by 0.125mg TID every 7 days until goal of at least 3mg TID is achieved

OR

Initiate at \_\_\_\_\_mg TID. Titrate by \_\_\_\_\_mg TID every \_\_\_\_\_ days until goal dose of \_\_\_\_\_mg TID is achieved

OR

Initiate at \_\_\_\_\_mg BID. Titrate by \_\_\_\_\_mg BID every \_\_\_\_\_ days until goal dose of \_\_\_\_\_mg BID is achieved

PRESCRIBER TO SPECIFY ANY ALTERNATIVE OR ADDITIONAL DOSING AND TITRATION INSTRUCTIONS HERE: \_\_\_\_\_

A TID dosing schedule is recommended, as Orenitram is best tolerated when taken every 8 hours.

Be sure to check all dosing strengths, as patients may require different strengths as they titrate to maximum tolerated doses.

**DIRECTIONS:** Take tablets by mouth with food. **DISPENSE:** Quantity sufficient for up to maximum allowable dose for one (1) month's supply. Refills 11 12 Months

OR Refills \_\_\_\_\_ Time \_\_\_\_\_ For Orenitram dosing and titration information, please see the Dosage and Administration section of the Prescribing Information.

Specialty Pharmacy to contact Prescriber for adjustments to written orders specified above. The Prescriber is to comply with his/her state-specific prescription requirements such as e-prescribing, state-specific prescription form, fax language, etc. Noncompliance with state-specific requirements could result in outreach to the Prescriber.

Nurse Visits

Please select an option:

Specialty Pharmacy home healthcare RN visit(s) to provide education on self-administration of Orenitram to include dose, titration, and side effect management (see page 4/next page)

OR

Prescriber-directed Specialty Pharmacy home healthcare RN visit(s) as detailed below:

The Specialty Pharmacy will generate a dosing sheet from initial prescription up to the goal dose specified.

Select either the established home healthcare nurse schedule or customize the schedule/format using the second, write-in option.

#### G PRESCRIBER SIGNATURE: PRESCRIPTION AND STATEMENT OF MEDICAL NECESSITY

I certify that the medication ordered above is medically necessary and that I am personally supervising the care of this patient. I authorize United Therapeutics ASSIST to act on my behalf for the limited purposes of transmitting this prescription to the appropriate pharmacy designated by the Patient utilizing their benefit plan.

PHYSICIAN SIGNATURE REQUIRED TO VALIDATE PRESCRIPTIONS.

Physician's signature J. Trapper Physician's signature \_\_\_\_\_ Date 12/14/19

(Physician attests this is his/her legal signature. NO STAMPS.) PRESCRIPTIONS MUST BE FAXED.

Dispense as Written \_\_\_\_\_ Substitution Allowed \_\_\_\_\_

Physician signature is required before submitting the form.

CHECK HERE

SIGN HERE

Please note: The responsibility to determine coverage and reimbursement parameters, and appropriate coding for a particular patient and/or procedure, is the responsibility of the provider. The information provided here, or through ASSIST, is not a guarantee of coverage or reimbursement.



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PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

### OPTIONAL: SIDE EFFECT MANAGEMENT STRATEGIES

By providing your side effect management strategies below, SPS will be able to follow up with the patient regarding your directions for managing side effects. If dose increments are not tolerated, consider titrating slower. Be sure to include directions to SPS for dosing in section F of this form.

**NOTE THAT ANY INFORMATION PROVIDED BELOW IS NOT A PRESCRIPTION. RATHER, IF ADDITIONAL PRESCRIPTIONS ARE INTENDED, THEY SHOULD BE PROVIDED TO THE PATIENT SEPARATELY.**

#### Headache

Acetaminophen \_\_\_mg\_\_\_Frequency  Gabapentin (separate Rx required)  NSAIDs (separate Rx may be required)  Opioids (separate Rx required)  
 Tramadol (separate Rx required)  Other \_\_\_\_\_

#### Diarrhea

Add fiber to diet  Loperamide \_\_\_mg\_\_\_Frequency  Diphenoxylate/Atropine (separate Rx required)  Dicyclomine (separate Rx required)  
 Other \_\_\_\_\_

#### Nausea

Metoclopramide (separate Rx required)  Ondansetron (separate Rx required)  PPIs (separate Rx may be required)  Prochlorperazine (separate Rx required)  
 Promethazine (separate Rx required)  
 Other *Take doses with food*

#### ADDITIONAL INSTRUCTIONS

Provide any additional instructions for SPS on preferred communication or managing other side effects (eg, flushing, pain in jaw, pain in extremity, hypokalemia, abdominal discomfort).

*Specialty pharmacy nurse to call M.D. office at completion of each nurse visit to provide a report on patient status.*

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**NOTE:** SPS offers additional in-home nurse visits on request.

You can provide information about your preferred methods for managing side effects for your patients in this section. Instructions listed will be communicated to the Specialty Pharmacy.

Be sure to specify all recommended treatments for side effect management. This allows the Specialty Pharmacy to discuss these treatments with the patient.

You can request specific support (for example, additional in-home nurse visits for education on specific topics).



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## FAX COVER SHEET

**Date:** 12/14/19

**To:**



**Fax Number 1-800-380-5294**  
**Phone Number 1-877-864-8437**

**From:**

Jane

**Facility Name:**

Central Texas Med Ctr

**Fax:**

555-878-6543

**Included in this fax:**

**Completed UT PAH Therapy Referral Form including**

- Step 1 - Patient Information and Authorization
- Step 2 - Prescriber, Medical and Prescription Information
- Copy of Insurance Card(s)
- OPTIONAL: Side Effect Management Strategies

**Number of Pages:**

4

**Comments:**

**Prescriber's Preferred Specialty Pharmacy - To be used if patient's payer does not mandate a particular Specialty Pharmacy be used:**

- Accredo     CVS Caremark

Contact ASSIST with any questions.

